

THREE-YEAR FINANCIAL SUMMARY

KEY FINANCIAL RESULTS (in RM million)

	2023	2024	2025
Revenue	12,682	12,679	12,958
Telecommunications revenue			
- Service revenue	10,859	10,792	10,906
- Others	108	110	114
- Sales of devices	1,715	1,777	1,938
Earnings before interest, taxes, depreciation and amortisation (EBITDA) ¹	6,131	5,803	5,473
Earnings before interest and taxes (EBIT)	2,697	2,310	2,672
Interest cost	628	610	588
Profit before taxes	2,181	1,736	2,103
Profit after taxes	1,567	1,390	1,530
Organic capital expenditure (Capex)	1,812	2,710	2,153
Operations (ops) cash-flow	5,083	4,028	4,419

SHARE INFORMATION

Earnings per share (sen)	13.2	11.7	12.9
Dividend per share (sen)	13.2	14.3	14.7
Net assets per share (sen)	139.3	137.0	135.1
Dividend yield ²	3.2%	4.0%	4.6%

Notes:

1 EBITDA excludes the gain or loss on:

- disposal and write-off of property, plant and equipment
- termination of lease
- impairment loss on right-of-use assets

2 Yield calculated based on annual dividend per share over closing price as at 31 December of reporting year

Three-Year Financial Summary

KEY FINANCIAL POSITIONS (in RM million)

	2023	2024	2025
Total assets	36,427	36,012	36,878
Non-current liabilities	12,546	12,822	12,341
Total debts	12,997	13,053	13,854
- Conventional borrowing	610	170	418
- Islamic borrowing	7,028	8,279	9,273
- Bankers' acceptances	5	15	20
- Finance lease	5,354	4,589	4,143
Shareholders' equity	16,459	16,190	15,979

KEY FINANCIAL RATIOS

Return on equity	10%	9%	10%
Return on total assets	4%	4%	4%
EBITDA margin	49%	46%	42%
Net debt/EBITDA (x)	2	2	2
Interest cover (x)	4.3	3.8	4.5

